

## NOTES TO CONSOLIDATED CASH FLOW STATEMENT

### I. Cash generated from operations

For the period

	<b>53 weeks to 3 April 2009</b>	52 weeks to 28 March 2008
	<b>£m</b>	£m
Operating profit before exceptional items	<b>104.0</b>	101.0
Exceptional operating items	<b>(12.3)</b>	—
	<b>91.7</b>	101.0
Depreciation — property, plant and equipment	<b>22.4</b>	19.2
Amortisation — intangible assets	<b>2.7</b>	2.2
Loss on sale of property, plant and equipment	<b>0.3</b>	0.4
Share-based payments	<b>1.7</b>	1.0
Fair value gain on derivative financial instruments	<b>(2.3)</b>	(0.5)
Decrease/(increase) in inventories	<b>4.6</b>	(10.0)
Decrease/(increase) in trade and other receivables	<b>3.8</b>	(9.2)
(Decrease)/increase in payables	<b>(21.1)</b>	7.1
Increase in provisions	<b>10.4</b>	0.4
	<b>114.2</b>	111.6

### II. Analysis of movements in the Group's net debt in the period

	At 28 March 2008	Cash flow	Other non-cash changes	At 3 April 2009
	£m	£m	£m	£m
Cash at bank and in hand	10.0	5.5	—	<b>15.5</b>
Debt due after one year	(179.3)	—	(0.2)	<b>(179.5)</b>
Total net debt excluding finance leases	(169.3)	5.5	(0.2)	<b>(164.0)</b>
Finance leases due within one year	(0.2)	0.2	(0.2)	<b>(0.2)</b>
Finance lease due after one year	(12.2)	—	0.2	<b>(12.0)</b>
Total finance leases	(12.4)	0.2	—	<b>(12.2)</b>
<b>Total net debt</b>	<b>(181.7)</b>	<b>5.7</b>	<b>(0.2)</b>	<b>(176.2)</b>

Non-cash changes relate to finance costs of £0.2m in relation to the amortisation of capitalised debt issue costs and changes in classification between amounts due within and after one year.