

## Notes to the Consolidated Cash Flow Statement

### I. Cash generated from operations

For the period	52 weeks to 30 March 2007 £m	52 weeks to 31 March 2006 £m
Operating profit	93.5	89.1
Depreciation — property, plant and equipment	19.2	19.6
Amortisation — intangible assets	1.7	1.9
Loss on sale of property, plant and equipment	0.2	0.5
Share option scheme charges	2.1	1.3
Fair value loss on derivative financial instruments	0.4	—
Increase in inventories	(14.4)	(18.9)
Increase in trade and other receivables	(2.8)	(5.8)
Increase in trade and other payables	12.3	13.6
Increase/(decrease) in provisions	0.4	(0.4)
	<b>112.6</b>	<b>100.9</b>

### II. Analysis of movements in the Group's net debt in the period

	At 31 March 2006 £m	Cash flow £m	Other non-cash changes £m	At 30 March 2007 £m
Cash in hand and at bank	1.5	23.3	—	24.8
Bank overdraft	(19.9)	6.9	—	(13.0)
	(18.4)	30.2	—	11.8
Debt due within one year	(43.3)	44.0	(0.7)	—
Debt due after one year	(99.0)	(79.0)	(1.1)	(179.1)
Total net debt excluding finance leases	(160.7)	(4.8)	(1.8)	(167.3)
Finance leases due within one year	(0.3)	0.3	(0.3)	(0.3)
Finance lease due after one year	(12.7)	—	0.3	(12.4)
Total finance leases	(13.0)	0.3	—	(12.7)
<b>Total net debt</b>	<b>(173.7)</b>	<b>(4.5)</b>	<b>(1.8)</b>	<b>(180.0)</b>

Non-cash changes relate to finance costs of £1.8m in relation to the amortisation of capitalised debt issue costs.